



## Data Update Insured Person/Co-insured Person

Number of Agreement/Group Life Insurance Policy \_\_\_\_\_

- Fill in the application in capital letters.
- Mark the selected fields with an "X".

### Insuring Party

Name of the Company \_\_\_\_\_  
Name \_\_\_\_\_

**In case of a change reported by a policy owner holding an individual continuation of group life insurance, a copy of an Identity Document (ID card, passport, permanent resident card) must be attached to the application in accordance with the Law on Prevention of Money Laundering and Terrorist Financing (Journal of Laws 2018 item 723).**

- Personal data change (name, address of residence)  
 Beneficiaries' data change

### Insured Person/Co-insured Person (existing data)

Surname \_\_\_\_\_  
Name \_\_\_\_\_  
PESEL \_\_\_\_\_

### I am willing to change the following provisions in the insurance enrolment application

Surname \_\_\_\_\_  
Name \_\_\_\_\_  
PESEL (Personal Identification Number) \_\_\_\_\_ Date of birth \_\_\_\_\_

- Identity card    Passport    Permanent residence card

Series number \_\_\_\_\_ Document expiration date \_\_\_\_\_  
Citizenship \_\_\_\_\_ Country of birth \_\_\_\_\_

#### Address of Residence

Street \_\_\_\_\_  
House No. \_\_\_\_\_ Apartment No. \_\_\_\_\_ Postcode \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_  
Contact telephone \_\_\_\_\_  
E-mail \_\_\_\_\_

### Consent to process personal data for marketing purposes

#### We want to be closer to you!

In many life situations, you can have different needs. Let us prepare insurance proposals for you. We will suggest and advise you on how you can take care of your health.

I agree to be contacted by Nationale-Nederlanden:

- Insured Person    Yes    No   by phone  
Insured Person    Yes    No   electronically (SMS, e-mail, via service and mobile application)

Your personal data (as joint controllers) is managed by Nationale-Nederlanden Group entities based in Warsaw.

## Beneficiaries Change/Percentage Distribution Change

Name/Name of the Company	Name/NIP	Date of birth	Share %	Address of residence/company headquarters

If the Insured appoints one Beneficiary, his or her share of the insurance benefit is equal to 100%. If more than one Beneficiary is appointed, the sum of the shares of all Beneficiaries in the insurance benefit must be 100%, with the individual shares expressed in whole numbers. **If the share of the Beneficiaries is not given in accordance with the above rules, the benefit is proportionally divided among all the Beneficiaries.**

I hereby certify that the Person(s) designated above is (are) entitled, in the event of my death, to receive the benefit payable under the insurance coverage provided under group life insurance with Nationale-Nederlanden Towarzystwo Ubezpieczeń na Życie S.A.

Insuring Party  
Signature

Date

Insured Person/Co-Insured Person  
Signature

Date

## Information on Personal Data Processing

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### Who is Your Data Controller

Nationale-Nederlanden Towarzystwo Ubezpieczeń na Życie S.A. is the Controller of your personal data.

If you have given marketing consent, your personal data – as co-controllers – is managed by entities of the Nationale-Nederlanden Group, with its registered office in Warsaw (00-342) at ul. Topiel 12:

- Nationale-Nederlanden Towarzystwo Ubezpieczeń na Życie S.A.,
- Nationale-Nederlanden Towarzystwo Ubezpieczeń S.A.,
- Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A.,
- Nationale-Nederlanden Dobrowolny Fundusz Emerytalny and Nationale-Nederlanden Otwarty Fundusz Emerytalny, represented by Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A.,
- Nationale-Nederlanden Usługi Finansowe sp. z o.o.

To contact us, you can send:

- a letter to our headquarters address: ul. Topiel 12, 00-342 Warsaw,
- an e-mail to: [info@nn.pl](mailto:info@nn.pl).

We have appointed a Data Protection Officer. You can contact him or her on matters concerning the protection of personal data. Data Protection Officer's email address is: [iod@nn.pl](mailto:iod@nn.pl).

### Why Do We Need Your Personal Information

We process your personal information to:

- Conclude and execute the insurance contract, including claim settlement. This involves the processing of data contained in the documents you send to us, including medical documents.
- Evaluate insurance risks before entering into a contract with you.
- Pursue a complaint that is related to your contract, which is our legitimate legal interest.
- Counteract Anti-Money Laundering and the Financing of Terrorism. The regulations require us to check for circumstances that would prevent us from entering into an insurance contract with you.
- Analyse concluded contracts in terms of preventing insurance crimes. This constitutes our legitimate interest in preventing insurance crimes.
- Carry out the obligations that are imposed on us by generally applicable laws.
- Defend against possible claims that are related to the insurance contract.
- Process your personal data for marketing purposes and address marketing communications regarding our products to you – if you have given the appropriate consents.

Your provision of data is voluntary, but necessary for the conclusion and performance of the contract and the risk assessment. Provision of data for marketing purposes is voluntary.

### Who Can Access Your Data

We may transfer your data to other entities (recipients). We do this to properly execute the contract and ensure that the company is properly organised.

Recipients will be, in particular:

- IT solution providers,
- entities that support us in the process of claims settlement and debt collection,
- insurance agents,
- reinsurance companies,
- call center,
- marketing agencies and companies.

We have entered into agreements with each of these entities, in which we have imposed obligations on them related to the processing and protection of your data. Some of these entities may be based outside the European Economic Area. We send data to these countries based on a decision issued by the European Commission or standard contractual clauses. You have the right to receive copies of these clauses. To do so, you can send a request to: [iod@nn.pl](mailto:iod@nn.pl).

What are your rights in relation to data processing

In relation to the processing of your personal data, you have the following rights:

- you have the right to access your data and you can request that we correct it, for example, if you find an error in it, or if you change your phone number or address;
- you have the right to be forgotten – so you can request that we delete your data;
- you may file a so-called objection to the processing of your data, including for marketing purposes;
- you may request that we restrict data processing;
- you can receive your personal data from us – we will transfer it in a commonly readable format (e.g. PDF) to you or to another data controller you indicate;
- you can file a complaint with the supervisory authority that deals with the protection of personal data. In Poland, this authority is the President of the Personal Data Protection Office.

Automated Decision-making

In order to prepare an appropriate offer and assess insurance risks, some decisions are made by automated means, i.e. without human involvement. We use for this purpose all data that you provide to us in your contract application or that we have obtained in connection with the conclusion and execution of other insurance contracts. Based on this information, we assess the risk and prepare an offer for you.

The methods we use for evaluation are subject to regular testing to ensure their impartiality, fairness and effectiveness. Each time you have the right to:

- get clarification on the basis of the decision we issued,
- express their position and to challenge our decision,
- get human intervention.

### Consent Withdrawal

We process your data for marketing purposes from the moment we get your consent to do so until you withdraw it. You can do it at any time. Just remember that any information sent to you until the withdrawal of consent have been transferred in a lawful manner.

### Data Processing Period

Your personal data will be processed until:

- the statute of limitations for claims under the insurance contract and other claims, or
- data retention obligations under the law will expire. In particular, the obligation to keep accounting documents that relate to the insurance contract.